



IPO INSIGHTS



Sambhv Steel Tubes Limited

Issue Dates - Opens: 25-06-2025 | Closes: 27-06-2025

IPO Note	<div>1. Sambhv Steel Tubes Limited is a manufacturer of electric resistance welded steel pipes and structural tubes in India.</div> <div>2. The Company's manufacturing facility is located in Village - Sarora, Tehsil Tilda, Raipur ("Sarora (Tilda) Facility") in the mineral-rich state of Chhattisgarh.</div>
Rating	★★★ (Good)

IPO SNAPSHOT	
Issue Size	₹540.00 Crores
Issue Type	Book Built Issue IPO
Fresh Issue	₹440.00 Crores
Offer for Sale	₹100.00 Crores
Face Value Per Share	₹10
Price Band Per Share	₹77 to ₹82
Minimum Lot Size	182 Shares
Listing On	BSE, NSE

Registrar to the Issue

Kfin Technologies Limited

IPO SNAPSHOT- Sambhv Steel Tubes Limited																																			
About the Company	<ul style="list-style-type: none">Incorporated in 2017.Sambhv Steel Tube Limited is an one of the key manufacturers of electric resistance welded steel pipes and structural tubes in India in terms of installed capacity.Their backward integration processes allow them to manufacture a range of finished products including ERW black pipes and tubes, pre-galvanized pipes, Cold Rolled Full Hard Pipes and galvanized iron pipes and steel door frames, using intermediate products such as sponge iron, blooms/slabs and hot rolled coil, cold rolled coil and GP coils which are manufactured in-house.They are one of the two players in India manufacturing ERW steel pipes and tubes using narrow-width HR coil.Their products are rustresistant and tailored to meet specific market requirements, ensuring wide application across multiple sectors including housing and infrastructure, water transportation, agriculture, automobile, telecommunications, oil and 265 gas, engineering, solar energy, fire-fighting systems, and for support structures of conveyors																																		
Competitive Strengths	<ul style="list-style-type: none">A single location backward integrated facility in India.Strategically located manufacturing plants resulting in operational efficiencies.Strong process innovation and execution capabilities allowing us to produce value-added products.Wide-spread well connected distribution network across India.Well-positioned to take advantage of the growing demand for quality ERW steel pipes and tubes.Experienced Promoters and management team with vast experience in the steel industry.Track record of healthy financial performance.																																		
Financials (₹ in Crores)	<table><tr><th>Particulars</th><th>31-3-2022</th><th>31-3-2023</th><th>31-03-2024</th><th>Y-o-Y</th></tr><tr><td>Revenue</td><td>819.34</td><td>937.22</td><td>1285.75</td><td>37%</td></tr><tr><td>EBITDA</td><td>124.51</td><td>117.30</td><td>159.87</td><td>36%</td></tr><tr><td>EBITDA Margin</td><td>15.2%</td><td>12.5%</td><td>12.4%</td><td></td></tr><tr><td>PAT</td><td>72.10</td><td>60.38</td><td>82.43</td><td>37%</td></tr><tr><td>PAT Margin</td><td>8.80%</td><td>6.44%</td><td>6.41%</td><td></td></tr></table>					Particulars	31-3-2022	31-3-2023	31-03-2024	Y-o-Y	Revenue	819.34	937.22	1285.75	37%	EBITDA	124.51	117.30	159.87	36%	EBITDA Margin	15.2%	12.5%	12.4%		PAT	72.10	60.38	82.43	37%	PAT Margin	8.80%	6.44%	6.41%	
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Promoters	<ul style="list-style-type: none">Brijlal GoyalSuresh Kumar GoyalVikas Kumar GoyalSheetal GoyalShashank GoyalRohit Goyal																																		
Objects of the issue	<ul style="list-style-type: none">Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by the Company.General corporate purposes.																																		

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